



# Kkalpana Industries (India) Limited

August 13, 2021

To,  
The Listing Department  
BSE Limited  
P. J. Tower, Dalal Street  
Fort, Mumbai - 400 001

Calcutta Stock Exchange Limited  
7, Lyons Range  
Murgighata, Dalhousie  
Kolkata - 700 001

Dear Sir,

**Sub.: Submission of Chairperson's Report in respect to NCLT Convened Meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company held on 29.07.2021, pursuant to NCLT, Kolkata Bench, Order dated 14.06.2021**

**Ref.: Draft Scheme of Arrangement amongst Kkalpana Industries India Limited ("Demerged Company") and Ddev Plastiks Industries Limited ("Resulting Company") and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme" or "the Scheme" or "Scheme of Arrangement").**

With reference to above please find attached the Chairman's Report, duly submitted by Mr. Deepak Khaitan, Practicing Company Secretary, appointed to act as Chairperson of separate meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company held on 29.07.2021, vide Hon'ble National Company Law Tribunal (NCLT), Kolkata Bench, Order dated 14.06.2021.

The NCLT Convened Meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors were duly held on 29.07.2021, pursuant to NCLT, Kolkata Bench, Order dated 14.06.2021, to consider and approve the Scheme of Arrangement between M/s Kkalpana Industries (India) Limited and M/s Ddev Plastiks Industries Limited and their respective shareholders and creditors, pursuant to Section 230 to 232 of the Companies Act, 2013 read with Section 66 and other applicable provisions of the Companies Act, 2013.

You are requested to kindly take the information/submission on record and oblige.

Thanking you,

Yours sincerely,  
For Kkalpana Industries (India) Limited

*Tanvi Panday*

**Tanvi Panday (ACS-31176)**  
Company Secretary

Encl.: As above

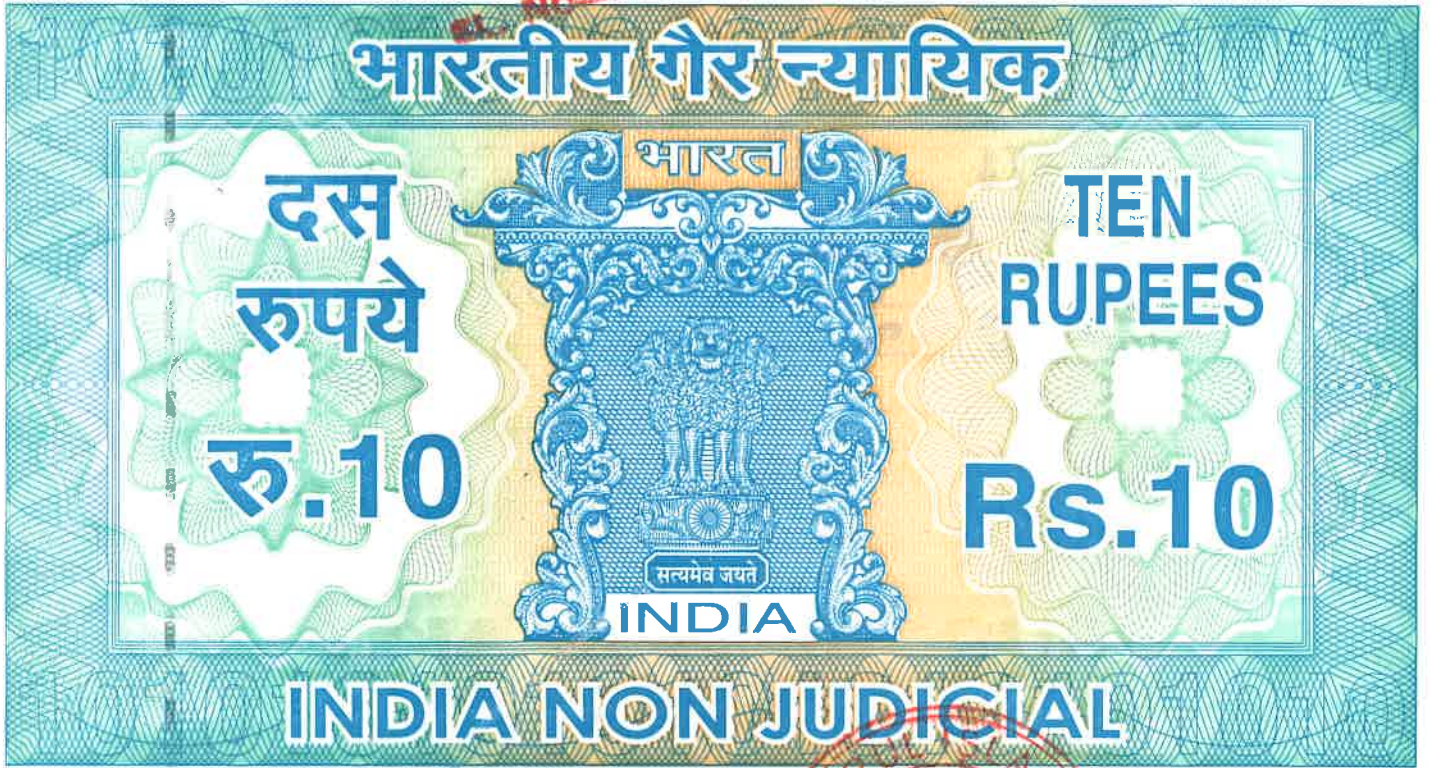


Regd. Office : 2B, Pretoria Street, Kolkata - 700 071, Tel. : +91-33-2282 3744/45/3671/99  
Fax : +91-33-2282 3739, E-mail : [kolkata@kkalpana.co.in](mailto:kolkata@kkalpana.co.in), [www.kkalpanagroup.com](http://www.kkalpanagroup.com)

Mumbai Office : 106, Laxmi Plaza, Laxmi Industrial Estate, New Link Road, Andheri (West), Mumbai - 400 053, India  
Tel.: +91-22-67021470/71/72, Fax : +91-22-6702 1473, E-mail : [mumbai@kkalpana.co.in](mailto:mumbai@kkalpana.co.in)

CIN : L19202WB1985PLC039431

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पश्चिम बंगाल WEST BENGAL

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BEFORE THE NATIONAL COMPANY LAW TRIBUNAL  
KOLKATA BENCH AT KOLKATA  
C.A.(CAA) No.106/KB/2021

IN THE MATTER OF

**KKALPANA INDUSTRIES (INDIA) LIMITED**

...Applicant/ Demerged Company

And

**DDEV PLASTIKS INDUSTRIES LIMITED**

.... Applicant/ Resulting Company

**AFFIDAVIT BY THE CHAIRPERSON  
APPOINTED BY THIS HON'BLE TRIBUNAL**

095974

Sl. No. .... Date .....  
Name .....  
Add. ....  
AMT. .... 10/-

20 FEB 2020  
20 FEB 2020

Dax Pak In. Khaitan .  
SB, Russell St.,  
Kolkata



SOUMITRA CHANDA  
Licensed Stamp Vendor  
8/2, K. S. Roy Road, Kol-1



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**AFFIDAVIT**



I, Deepak Kumar Khaitan, s/o Shri Raj Kumar Khaitan, aged about 43 years, by occupation Practising Company Secretary, residing at Gem House, 5B Russell Street, Kolkata-700 071, West Bengal, do solemnly affirm and say as follows:

1. That by an Order dated 14<sup>th</sup> June, 2021 passed by the Hon'ble National Company Law Tribunal, Kolkata Bench in CA(CAA) No.106/KB/2021, I have acted as Chairperson of separate meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors of the Demerged Company held on 29<sup>th</sup> July, 2021 and that I am competent to affirm this Affidavit.
2. That notices were issued to the Equity Shareholders, Secured Creditors, and Unsecured Creditors of the Demerged Company by email and the notices of the aforesaid meetings have also been advertised in newspapers in terms of the Order dated 14<sup>th</sup> June, 2021.
3. That I have been given to understand by the Demerged Company that the necessary affidavit of compliance dated 12<sup>th</sup> July, 2021 has been filed in terms of the Order dated 14<sup>th</sup> June, 2021.
4. That I have received report of the Scrutinizer dated 29<sup>th</sup> July, 2021 and clarification letter dated 10<sup>th</sup> August, 2021 w.r.t. the meeting of the Equity Shareholders held on 29<sup>th</sup> July, 2021 at 11.30 A.M and based on the report, I declare the resolution as duly passed with requisite majority by the members, present and voting. Copy of the aforesaid report of the Scrutinizer and the aforesaid clarification letter are enclosed herewith and collectively marked as '**Annexure A**'. Report of the Chairperson in CAA.4 w.r.t. the meeting of the Equity Shareholders is annexed herewith and marked as '**Annexure B**'.



5. That I have received report of the Scrutinizer dated 29<sup>th</sup> July, 2021 w.r.t. the meeting of the Secured Creditors held on 29<sup>th</sup> July, 2021 at 2 P.M. and based on the report, I declare the resolution as unanimously passed by the Secured Creditors, present and voting. Copy of the aforesaid report of the Scrutinizer is enclosed herewith and marked as '**Annexure C**'. Report of the Chairperson in CAA.4 w.r.t. the meeting of the Secured Creditors is annexed herewith and marked as '**Annexure D**'.
6. That I have received report of the Scrutinizer dated 29<sup>th</sup> July, 2021 w.r.t. the meeting of the Unsecured Creditors held on 29<sup>th</sup> July 2021 at 4 P.M. and based on the report, I declare the resolution as duly passed with requisite majority by the Unsecured Creditors, present and voting. Copy of the aforesaid report of the Scrutinizer is enclosed herewith and marked as '**Annexure E**'. Report of the Chairperson in CAA.4 w.r.t. the meeting of the Unsecured Creditor is annexed herewith and marked as '**Annexure F**'.
7. That I solemnly affirm that this declaration is true and that it conceals nothing and that no part of it is false.

*Deepak Kumar Khaitan*

(Deepak Kumar Khaitan)

Deponent

Place: Kolkata

Date: 11<sup>th</sup> Day of August, 2021

Solemnly Affirmed and  
Declared before me U/S 139  
CFC, U/S 297 (C) CRPC

Notary

11 AUG 2021

VERIFICATION

SK, Nazrul Islam  
Notary, Govt. of W.B.  
Regd. No. 447/19  
City Civil Court, Calcutta

Verified at Kolkata on this 11<sup>th</sup> Day of August, 2021 that the contents of above affidavit are true and correct to my belief and are based on the record of the case and nothing material has been concealed there from.

IDENTIFIED BY ME

*Advocate*  
ADVOCATE

*Deepak Kumar Khaitan*

(Deepak Kumar Khaitan)

Deponent

**DEEPAK PANDEY**  
CHARTERED ACCOUNTANTS



Annexure A

P-38, PRINCEP STREET,  
2<sup>ND</sup> FLOOR, ROOM NO-27,  
KOLKATA – 700 072  
Phone: 9038033777  
E mail:deepakpandey.aca@gmail.com

**Consolidated Scrutinizer's Report**

[Pursuant to Section 230 and 232 read with Section 108 and 110 of the Companies Act, 2013 the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and Companies (Management and Administration) Rules, 2014 as amended]

Date: July 29<sup>th</sup>, 2021

To,  
Mr. Deepak Khaitan  
Company Secretary

Chairperson appointed by the Hon'ble National Company Law Tribunal Kolkata Bench (NCLT), for the NCLT convened Meeting of the Equity Shareholders of Kkalpana Industries (India) Limited, vide Order dated June 14, 2021 in the Company Application C.A. (C.A.A.) No. 106/KB/ 2021.

Dear Sir,

**Re: Consolidated Report of Scrutinizer on the result of voting through Remote e-voting and e-voting System at the NCLT convened Meeting of the Equity Shareholders of Kkalpana Industries (India) Limited held through Video Conference ("VC") / Other Audio-Visual Means ("OAVM") ("Meeting"), in pursuance of directions issued by the Kolkata Bench of Hon'ble National Company Law Tribunal ("NCLT") vide Order dated June 14, 2021**

I, Deepak Pandey, Chartered Accountant, have been appointed by the NCLT to act as the "Scrutinizer" for the purpose of scrutinizing the e voting process (remote e-voting and e-voting system at the Meeting) of the NCLT convened Meeting of the equity shareholders of Kkalpana Industries (India) Limited ("Meeting"), held through VC/OAVM, on Thursday, the 29<sup>th</sup> July, 2021 at 11:30 A.M, pursuant to Section 108 of the Companies Act, 2013 ("Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and in accordance with Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended and read with the General Circular No. 14/2020 dated April 08, 2020; General Circular No. 17/2020 dated April 13, 2020; General Circular No. 22/2020 dated 15 June 2020, General Circular No. 33/2020 dated 28th September, 2020; General Circular No. 39/2020 dated December 31, 2020; and General Circular No. 10/2021 dated 23rd June 2021 issued by the Ministry of Corporate Affairs ("MCA") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 issued by the Securities and Exchange Board of India ("SEBI") collectively referred to as ("MCA & SEBI Circulars"), on the resolution seeking approval of the Equity Shareholders to the Scheme of Arrangement between

29/07/2021



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Kkalpana Industries (India) Limited and Ddev Plastiks Industries Limited, and their respective shareholders and creditors ("**the Scheme**"), in terms of the Notice dated 25<sup>th</sup> June 2021, convening the said meeting.

The compliance with the provisions of the Companies Act, 2013, circulars and notifications issued by the Ministry of Corporate Affairs ("**MCA**") relating to voting through electronic means and the Rules made thereunder, MCA and SEBI Circulars and NCLT Order dated June 14, 2021 relating to e-voting by the Equity Shareholders of Kkalpana Industries (India) Limited ("**Company**") on the Resolution contained in the Notice dated June 25, 2021 is the responsibility of the management. My responsibility as a Scrutinizer was restricted to ensure that the e-voting process both through remote e-voting and e-voting system at the Meeting are conducted in a fair and transparent manner and to render consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, on the resolution, based on the reports generated from the electronic voting system provided by National Securities Depository Limited ("**NSDL**"), the authorized agency engaged by the Company to provide facility for remote e-voting and e-voting at the Meeting.

The Notice dated June 25, 2021 along with the Explanatory Statement under section 102 of the Companies Act, 2013, Scheme of Arrangement and other documents, convening the NCLT Convened Meeting of the Company through VC/OAVM was sent through electronic mode to those Equity Shareholders whose email addresses were registered with the Company/ RTA / Depositories, in compliance with MCA and SEBI circulars. The Company has also given newspaper advertisement in "**Business Standard**" and "**Aajkal**" edition on 28<sup>th</sup> June, 2021 informing the equity shareholders regarding the above mentioned NCLT convened Meeting and other incidental matters.

**I do hereby submit my Report as under:**

The Company had availed the services of National Securities Depository Limited ("**NSDL**"), as the Agency for providing facility for remote e-voting, participation in the NCLT convened Meeting through VC/OAVM and e-voting during the Meeting:

1. The Cut-off date was 22<sup>nd</sup> July, 2021 for the purpose of deciding the equity shareholders entitled to vote through remote e-voting and e-voting at the Meeting on the resolution seeking their approval.
2. The remote e-voting period had commenced from Monday, 26<sup>th</sup> July, 2021 and had closed on Wednesday, 28<sup>th</sup> July, 2021 and the remote e-voting module was disabled and blocked by NSDL thereafter.
3. The Company completed the dispatch of the Notice of the meeting by electronic mode to those equity shareholders whose email IDs are registered with the RTA / Depositories/ Company. The Notices contained the detailed procedure to be followed by the equity shareholders who were desirous of casting their votes electronically as provided in the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and as provided in the MCA & SEBI Circulars.
4. The Company had also provided facility for voting through electronic voting system of NSDL during the Meeting.
5. NSDL provided me the names, DP ID/ folio numbers and shareholding of equity shareholders who had cast their votes through remote e-voting.

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6. At the meeting of the Company held through VC/OAVM, on Thursday, 29<sup>th</sup> July, 2021 after considering the item of business, the facility to vote electronically through e-voting was provided to facilitate those equity shareholders who are attending the meeting through VC/OAVM but could not exercise their vote through remote e-voting, to cast their votes electronically. On 29<sup>th</sup> July, 2021, after tabulating the votes cast electronically by the system provided by NSDL, the votes cast through remote e-voting facility was duly unblocked by me as a Scrutinizer in the presence of Mukesh Shaw and Pranaya Kumar Behuria who acted as the witnesses, as prescribed in Sub Rule 4(xii) of the said Rule 20. After the voting by electronic means the votes cast through remote e-voting process was tabulated for the purpose of considering the total votes cast by the shareholders through both ways.
7. Thereafter, I as a Scrutinizer duly compiled details of the remote e-voting carried out by the equity shareholders and the e-voting done at the meeting.

Based on the above, I hereby submit consolidated Scrutinizer's Report on the remote e-voting and voting through e-voting system (EVEN:116181) during the Hon'ble NCLT convened meeting of the Equity Shareholders of the Company, as under:

**Resolution:**

***"RESOLVED THAT*** pursuant to the provisions of Sections 230 to 232, and read with section 66 and other applicable provisions of the Companies Act, 2013 ("the Act") read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions, if any, of the Companies Act, 2013 and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any statutory modification or reenactment thereof for the time being in force), and the rules, regulations, circulars and notifications issued thereunder (including any statutory modification or re-enactment thereof), as may be applicable, and subject to the enabling provisions in the Memorandum and Articles of Association of the Company and subject to the approval of the Hon'ble National Company Law Tribunal, Kolkata Bench ("NCLT"), and subject to such other approval, permission and sanctions of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by NCLT or by any regulatory or other authorities, while granting such consents, approvals and permissions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to mean and include one or more Committee(s) constituted to be constituted by the Board or any person(s) which the Board may nominate to exercise its powers including the powers conferred by this resolution), the arrangement embodied in the Scheme of Arrangement between Kkalpana Industries (India) Limited and Ddev Plastiks Industries Limited and their respective shareholders and creditors ("Scheme") placed before this Tribunal Convened Meeting and initialed by the Chairman of the Tribunal Convened Meeting for the purpose of identification, be and is hereby approved;

***RESOLVED FURTHER THAT*** the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the arrangement embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the NCLT while sanctioning the arrangement embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any questions or doubts or difficulties that may arise including passing of such accounting entries and/or making such adjustments in the books of accounts as considered necessary in giving effect to the Scheme, as the Board may deem fit and proper."



Consolidated Report on result of voting through remote e-voting and e-voting at the Meeting by the Equity Shareholders:

Particulars	Remote e-voting		Voting through e-voting system during the meeting		Total		% of Total number of valid votes cast
	No. of members	No. of votes	No. of members	No. of votes	No. of members	No. of votes	
Voted in favour of the resolution	80	84798871	0	0	80	84798871	99.999987
Voted against the resolution	2	11	0	0	2	11	0.000013
Total	82	84798882	0	0	82	84798882	100.00
Invalid Votes	Nil	Nil	Nil	Nil	Nil	Nil	Nil

The resolution was thus duly passed by requisite majority by the members.

The combined list of Equity shareholders who voted "FOR/AGAINST/INVALID" for above resolution through remote e-voting process and e-voting at the meeting has been sent to Ms. Tanvi Panday, Company Secretary of the Company for records.

All relevant records of the voting conducted through remote e-voting and e-voting at the meeting are handed over to the Company Secretary of the Company for safe keeping. You may accordingly declare the results of the Electronic voting conducted in the meeting & voting done by the equity shareholders through remote e-voting.



Mr. Deepak Pandey

Chartered Accountant

DEEPAK PANDEY  
Chartered Accountant

M. N. 303692

P-38, Princep Street  
2nd Floor, Room No. 27  
Kolkata-700072

Mukesh Shaw

Mudesh Kumar Shaw

Witness

Pranaya Kr. Behuria

PRANAYA KR. BEHURIA

Witness

**DEEPAK PANDEY**  
CHARTERED ACCOUNTANTS

P-38, PRINCEP STREET,  
2<sup>ND</sup> FLOOR, ROOM NO-27,  
KOLKATA – 700 072  
Phone: 9038033777  
E mail:deepakpandey.aca@gmail.com

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**Clarification on Consolidated Scrutinizer's Report**

Date: August 10<sup>th</sup>, 2021

To,  
Mr. Deepak Khaitan  
Company Secretary



Chairperson appointed by the Hon'ble National Company Law Tribunal Kolkata Bench (NCLT), for the NCLT convened Meeting of the Equity Shareholders of Kalpana Industries (India) Limited, vide Order dated June 14, 2021 in the Company Application C.A. (C.A.A.) No. 106/KB/ 2021.

Dear Sir,

**Re: Clarification on Consolidated Report of Scrutinizer dated 29<sup>th</sup> July, 2021, issued in connection with the result of voting through Remote e-voting and e-voting System at the NCLT convened Meeting of the Equity Shareholders of Kkalpana Industries (India) Limited held through Video Conference ("VC") / Other Audio-Visual Means ("OAVM") ("Meeting"), in pursuance of directions issued by the Kolkata Bench of Hon'ble National Company Law Tribunal ("NCLT") vide Order dated June 14, 2021**

In furtherance of my captioned report issued on 29<sup>th</sup> July, 2021, please further note that 82 equity shareholders who casted their votes by remote e-voting/voting during the meeting included 5 promoters (with 6 voter count considering shares held in all demat accounts) and without considering the promoters, the result of the voting by public equity shareholders upon the resolution considered at the captioned meeting was as follows:

Sl. No.	Particulars	No. of voters count	No. of votes
1	Votes cast in favour of the resolution	74	14,393,326
2	Votes cast against the resolution	2	11
Total		76	14,393,337



In view of the above, it is hereby clarified that the requisite majority of public equity shareholders in accordance with SEBI circular number CFD/DIL3/CIR/2017/21 dated 10<sup>th</sup> March, 2017 are of the opinion that the compromise or arrangement should be approved and agreed to.

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Request you to kindly take the above on record for the purposes of your report to be filed with the Hon'ble NCLT, Kolkata Bench.



Mr. Deepak Pandey

Chartered Accountant

Membership no.: 303692

DEEPAK PANDAY  
Chartered Accountant  
M. N. 303692  
P-38, Prinsep Street  
2nd Floor, Room No. 27  
Kolkata-700072





FORM NO. CAA.4

[Pursuant to Rule 13(2) and 14]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

KOLKATA BENCH AT KOLKATA

C.A. (C.A.A.) No. 106/KB/2021

IN THE MATTER OF the Companies Act,  
2013.

And

IN THE MATTER OF Section 230 read with  
Section 232 of the Companies Act, 2013 and  
other applicable provisions of the Companies  
Act, 2013.

And

In the matter of:

KKALPANA INDUSTRIES (INDIA) LIMITED,  
having its registered office at 2B, Pretoria  
Street, Kolkata – 700 071, West Bengal.

... Demerged Company

And

In the matter of:



*[Handwritten signature]*

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DDEV PLASTIKS INDUSTRIES LIMITED,  
having its Registered Office at 2B, Pretoria  
Street, Kolkata – 700 071, West Bengal.

... Resulting Company

And

1. KKALPANA INDUSTRIES (INDIA)  
LIMITED

2. DDEV PLASTIKS INDUSTRIES  
LIMITED

... APPLICANTS



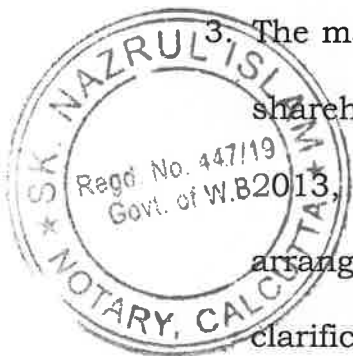
REPORT OF THE RESULT OF THE MEETING OF EQUITY SHAREHOLDER

BY CHAIRPERSON :

I, Deepak Kumar Khaitan, Practising Company Secretary, the person appointed by this Hon'ble National Company Law Tribunal, Kolkata Bench (hereinafter referred to as 'Hon'ble NCLT' or 'Hon'ble Tribunal') vide order dated 14<sup>th</sup> June, 2021 to act as the Chairperson of the meeting of the equity shareholders of Kkalpana Industries (India) Limited (hereinafter referred to as the 'Demerged Company'), summoned by notice served individually upon them and by advertisements published on 28<sup>th</sup> June 2021 and held on Thursday, 29<sup>th</sup> July at 11.30 A.M. do hereby report to this Hon'ble Tribunal as follows :-

*[Handwritten signature]*

1. The said meeting of equity shareholders was attended through video conferencing / other audio visual modes by 48 (forty-eight) members of the Demerged Company entitled together to 77,907,300 shares representing 82.82 % of the total value of equity shares of the Demerged Company.
2. The scheme of compromise or arrangement was read out and explained by me to the aforesaid meeting, and the question submitted to the said meeting was whether the equity shareholders of the Demerged Company agreed to the compromise or arrangement submitted to the meeting and agreed thereto.



3. The majority of persons representing three-fourths in the value of equity shareholders in accordance with Sections 230-232 of the Companies Act, as present and voting, are of the opinion that the compromise or arrangement should be approved and agreed to. Further, as per the clarification letter dated 10<sup>th</sup> August, 2021 issued by the Scrutiniser, the requisite majority of public equity shareholders in accordance with SEBI circular number CFD/DIL3/CIR/2017/21 dated 10<sup>th</sup> March, 2017 are of the opinion that the compromise or arrangement should be approved and agreed to. The result of the voting upon the said question was as follows:

- (a) The under mentioned equity shareholders of the Demerged Company voted in favour of the proposed compromise or arrangement being adopted and carried into effect :



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Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
1	Anant Rao	HNo 318, 32 Street Pragathinagar, Colony Ramanthpur Ward 16, Uppal Kranthi Degree College, Rangareddy, Andhra Pradesh - 500013	65	65
2	Jaydip Bakshi	139 Salt Lake Block- DA, Bidhannagar, North 24 Parganas, Kolkata, West Bengal - 700064	20	20
3	Aritradip Bakshi	Block DA 139, Salt Lake, Sector 1, Kolkata, West Bengal - 700064	5	5
4	Tara Devi Surana	M/S Kalpana Industries Ltd,	75,505	75,505



Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
		2B, Pretoria Street, Kolkata - 700071		
5	Dinesh Hassija	A 13 Baba Banda Bahadur Apartments, Sector 14, Rohini, Delhi - 110085	11,545	11,545
6	Sarla Devi Surana	227/2 A J C Bose Road, Kolkata - 700020	1,000	1,000
7	Narendra Kr. Surana	M/S Kalpana Industries Ltd, Kolkata - 700001	13,920	13,920
8	Shanti Bhutoria	City High, Flat 6C Tower 1, 85, Prince Anwar Shah Road Near, Axis Bank, Kolkata, West Bengal - 700033	23,000	23,000



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Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
9	Dinesh Hassija	A 13 Baba Banda Bahadur Apts, Sector 14, Rohini, Delhi - 110085	3,400	3,400
10	Prakash Bhutoria	85 Prince Anwari Shah Road, Jadavpur, Kolkata, West Bengal - 700033	9,500	9,500
	Surendra Kr. Surana	227/2, A J C Bose Road, Kolkata - 700020	3,505	3,505
12	Bharat Kumar Mehta	17 Rupchand Roy Street, 4Th Floor, Kolkata - 700007	20	20
13	Ritu Shah	No 43/2 Shanmuga Priya Flats, 1St Main Road R A Puram, Chennai, Tamil	500	500

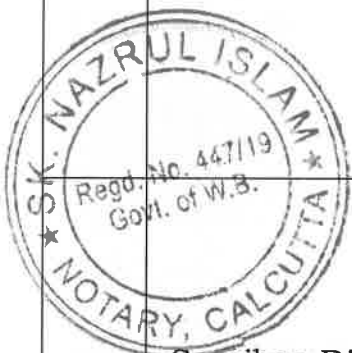




Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
		Nadu, India - 600028		
14	Gopal Verma	No-105, Old China Bazar Street 45, 3rd Floor, Kolkata - 700001	5	5
15	Bbigplas Poly Private Ltd	12 Dr U N, Brahmachari Street, 5th Floor Flat 5F, Kolkata - 700017	67,238,935	67,238,935
16	Pacmac Solution Private Limited	A 101 To 109 Dadra Industrial, Vapi, Silvassa Road, Dadra And Ngr Haveli Opp Dadra Check Post, Dadra - 396193	165,453	165,453
17	Meghdoot Arvind Thakkar	601 Shankar Mahal, Dadabhai Rd, Vile Parle W,	656,949	656,949



Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
		Mumbai - 400056		
18	Prakash Mal Bothra	12, Rameshwar Malia 1st Bye Lane, 3rd Floor, Howrah - 711101	75	75
19	Jignasha Parmar	SDP House Vrundavan Socy, Silvassa, Dadra And Naga Haveli, Silvassa - 396230	51,000	51,000
20	Sarojben Dilipsinh Parmar	SDP House Vrundavan Socy, Silvassa, Dadra And Naga Haveli, Silvassa - 396230	51,000	51,000
21	Ashok Jajodia	26 Lee Road, Bhowanipur, Kolkata - 700020	22,000	22,000



Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
22	Jaidevsinh T Parmar	15 Bhumika City Centre, Behind H P Petrol Pump, Opp Hotel Woodlands, Silvassa - 396230	3,765	3,765
23	Vishnu Prasad Verma	Ews 70 C G Housing Board, Kohka Ward 08, Near Cseb Kohka, Bhilai - 490023	80	80
	Suchi Jajodia	26 Lee Road Lr Sarani Lr Sarani, Kolkata, Kolkata - 700020	10,000	10,000
25	Dilipkumar H Parmar	S D P Consultancy 2nd Floor, Above Axis Bank, Nr Vardhaman, Hospital, Naroli Road, Silvassa Dadra Nagar	951,000	951,000





Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
		Haveli - 396230		
26	Almond Polytraders	Mohisgote, PS Sawkril, Chaturbhujkanti Howrah, West Bengal - 711313	7,750,000	7,750,000
27	Prakashkumar Sahoo	Plot No. 302 B Emperor Tower,B - Wings Highland Park Society, Chala, Vapi - 396191	2,300	2,300
28	Subhash Kar	D/6/20 Rani Debendra,Bala Road Ward No 4,Kolkata,West Bengal India - 700002	1	1
29	Shainshad A.	Aduvanni House, Palappura, Kottakkal, Malappuram Kerala - 676503	1	1



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Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
30	Ajitkumar Singh	Kalpena Industres Ltd S No 24 3 Vill, Demni Dadra Silvassa, Silvassa , Dadra And Nagar H, India - 396230	700	700
31	Dharminkumar Ranjitsinh Parmar	House No 31 1 Gurukrupa, Building Gr Flr Mori Falia, Narolinr Harisiddhi Mataji, Dadra And Nagar Haveli Dadra And Nagar Haveli - 396230	28,000	28,000
32	Subhash Kar	D6/20 Rani Debendrabala Road, Cossipur, Kolkata West, Bengal - 700002	4	4



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Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
33	Chetan Natvarlal Shah	Row House No 1 Sai Complex, Opp Ratan Petrol Pump Dadra, Ut Of DnhSilvassa, Silvassa Dadra And Nagar Haveli - 396230	24,085	24,085
34	Smita Kaushik Naik	21 Sai Baba Park, B/H Salanki Marble Civil Road, Halar, Valsad Gujarat - 396001	1,250	1,250
35	Prateek Bothra	Daffodil Blooms, Flat 5A, F/F - 12, Hatiyara Road, Jyangra Post Office, Kolkata - 700059	4,000	4,000



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Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
36	Smita Singh	Ganesh Bhawan Near Central School Chhak At Bhoi Sahi BaleshwarSadar Baleshwar Orissa - 756001	800	800
37	B Sankara Narayanan	34 Sastha Coil Street Vellanguli, Tirunelveli Tamil Nadu - 627426	1	1
38	Mr Mahesh Kumar Bubna	A 3/6 Rita Apts 413C Collegepara, Sodepur Road Po New Barrackpore, Dist 24 Pgs N Near Apc College, Kolkata - 700131	5	5
39	Premchand C Rambhiya	42 Krishna Kunj 1St Floor S,V Road Opp Gada, Hospital Malad	1	1



Dr



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Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
		West, Mumbai Maharashtra - 400064		
40	Mahendra Shah	Kamala Kunj, Near Lingraj Press, Malamaddi 1st Cross, Dharwad - 580007	200	200
41	Tribeni Kumar Jha	Indrapuri Road No. 03, P.O. KeshriNagar, Patna - 800024	300	300
42	Sarita Kothari	Sarada Housing Complex, 29, Mall Road, Block-1, 2Nd Floor, Kolkata West Bengal - 700080	500	500
43	TarunSethia	247, G. T. Road Block C, 4Th Floor, Howrah	300	300



Dr.

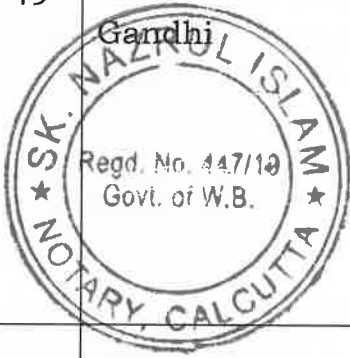
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Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
		West Bengal - 711204		
44	Rahul Malu	10 Ground Floor, Clive Row, Dalhousie, Kolkata, West Bengal - 700 001	113	113
45	Abhijit Das	Biswanath Apartment, 2nd- Fr, Fl-B-2, 49/1 Umesh Mukherjee Rd, Belghoria, Lp-10/1, Kolkata West Bengal - 700 056	2	2
46	Amit Kumar Banerjee	7/A Darjee Para Bye Lane, Near Beadon Row, Calcutta - 700006	1	1
47	Ratna Banerjee	7/A, Darjee Para Bye Lane,	2	2



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Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
		Kolkata West Bengal - 700 006		
48	Subramanya Ravindra	71 18th Main Road, Banashankari 1st Stage, 2nd Block, Bangalore - 560050	10	10
49	Manisha Yogesh Gandhi	Mangla Jintan Road Opp, Jitesh Apartment Surendranagar, Station Road Surendranagar, Surendranagar Gujarat - 363002	3,000	3,000
50	Amrit Kumar Sahoo	K No 19 Flat No 303 Vashantha Vihar, Apartment 5th Cross, Near Esi Church Chinapanahalli, Bangalore Karnataka -	12,000	12,000



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Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
		560037		
51	Jagdish M Marthak	1 Pandey Chawl, 1 Carter Road No.4,Mangal Kunj Borivali East, Mumbai, Maharashtra - 400066	100	100
52	Kiran Dharmendrasinh Parmar	Staff Quarter Suriya Hospital Gidc,Vapi Behind Dilkhush Dabeli Gunjan, Vapi, Gujarat, India - 396195	1,300	1,300
53	Sanjay Kumar Shukla	Flat No 301 3Rd Floor, Building C1 Jas Exotica, Naroli Road, Silvassa - 396230	9,000	9,000
54	Rajendrasinh Takhatsinh Parmar	Parmar Street Near Primary	10,000	10,000

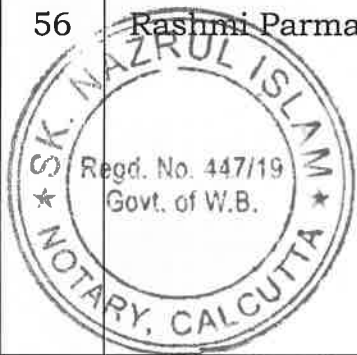


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Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
		School At Post Naroli, Silvasa Gujarat - 396235		
55	Jaidevsinh T Parmar	Parmar Street, Nr Primary School, At Naroli, UT Of Dnh - 396235	10,000	10,000
56	Rashmi Parmar	Opp. Shivdarshan Complex Near, Primary School Naroli Silvassa, Silvassa Dadra & Nagar Haveli - 396235	6,848	6,848
57	Diljeetsinh Balwantsinh Parmar	B/2 Aman Apartment, Nr H L College Of Commerce, Navrangpura, Ahmedabad -	9,000	9,000



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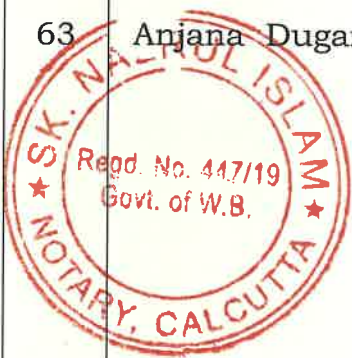
Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
		380009		
58	Rajeshree Rajendrasinh Parmar	Parmar Street Near Primary School, Naroli, Silvasa Gujarat - 396235	18,419	18,419
59	Lakshman K N	Flat No 101 Building No 110, Sri Ranga Apts East Park Road, Malleswaram, Bangalore Karnataka - 560003	1,000	1,000
60	Chandrika Gunvantlal Parikh	23 Alaknanda Society, Dr Deshmukh Lane, V P Road Mumbai, Maharashtra India - 400004	4	4



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Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
61	Jagannath Deju Devadiga Huf	D 703 Sita Vihar, Nr Damani Estate L B S Marg, Naupada, Thane West - 400602	12,715	12,715
62	Akhil Suryakant Parikh	Flat 3, 6 Bow Street, Kolkata - 700012	2	2
63	Anjana Dugar	W O Kamal Kumar Dugar Brindavan, Gardens, B3, F8, 98 Christopher Road, Kolkata, West Bengal, India - 700046	100	100
64	Manish Bhutoria	C/O Indo Steels, 11 Pollock Street 7Th Floor, Calcutta - 700001	1,000	1,000



[Signature]

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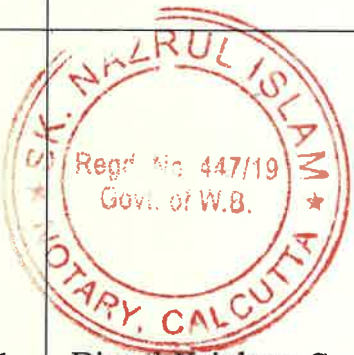
Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
65	Uma Cosmoplastics Private Limited	235/2A, A.J.C Bose Rd, The Millennium, Unit-2N, Kolkata West Bengal - 700020	25,710	25,710
66	Dinesh F Thakor	A 501 Pramukh Residency Near Rathod, Motors Daman Road Chala, Vapi, Gujarat, India - 396191	17,000	17,000
67	Pratik Ashok Narsingpura	504, Radha Raman, 5th Floor, 150 Feet Rd, Bhayandar West, Thane, Maharashtra, India - 401101	240	240
68	Chandan Agarwala	5/3, Guha Park, 1st Floor, Liluah, Howrah -	1,000	1,000

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Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
		711204		
69	Prakash Bijani	138/4670 Nehru Nagar, Kurla East, Mumbai, - 400024	1,000	1,000
70	Vijayakumaran Rajagopal	No 2 Manickavasagam Street, Mmda Nagar ChitlaPakkam, Chennai, Chennai Tamil Nadu - 600064	1	1
71	Bimal Krishna Sarkar	221/1 Satin Sen Nagar, New Barrackpore Ward No 11, North 24 Paraganas, North 24 Parganas West Bengal - 700131	10	10



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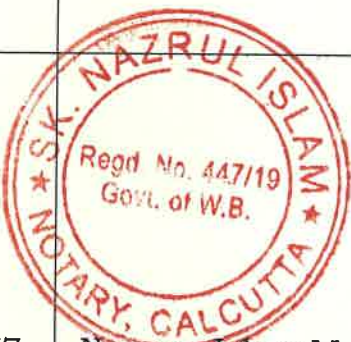
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Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
72	Aparna Sarkar	221/1 Satin Sen Nagar, New Barrackpore Ward No 11, North 24 Paraganas, North 24 Parganas West Bengal - 700131	10	10
73	Chhaya Atul Shah	A 604 Rahul Enclave Saibaba Nagar, Opp Anandibai College, Borivali West, Mumbai Maharashtra - 400092	1,000	1,000
74	Narendra Kumar Surana	M/S Kalpana Industres Ltd, Kolkata - 700001	1,000	1,000



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Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
75	Dev Krishna Surana	227/2 A J C Bose Road, Mangal Jyoti Appt, Flat 604, Kolkata West Bengal - 700020	683,850	683,850
76	Bbigplas Poly Pvt Ltd	12 Dr U N Brahmachari Street, Flat No 5F 5t Floor, Kolkata, West Bengal - 700017	2,402,750	2,402,750
77	Naycem Islam Mullick	Islama House, Langalpota Stn, Bishnupur, Rajarhat Bishnupur, North 24 Parganas - 700135	5	5
78	Liabile Textiles	16A Shakespeare Sarani, 1st Floor,	4,465,969	4,465,969



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Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
		Kolkata - 700071		
79	Bhadresh Gunvantlal Parikh	23 Alaknanda Society Dr Deshmukh, Lane V P Road, Mumbai, Maharashtra India - 400004	5	5
80	Dilip Kumar Das	12/1 Dina Nath Chatterjee Street, Belghoria, Kolkata - 700056	10	10
<b>Total</b>			<b>84,798,871</b>	<b>84,798,871</b>

(b) The under mentioned equity shareholders of the Demerged Company  
 Regd. No. 447/19  
 voted against the proposed compromise or arrangement being adopted  
 and carried into effect :

Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
1	Abhishek J	No 13 Bank Street, Flat No 301 Crown Court, Kilpauk,	1	1

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Sl. No.	Name of equity shareholders	Address	No. of equity shares held	No. of votes
		Chennai Tamil Nadu – 600010		
2	Ashima Bose	1/8, Paikpara Row, P.O.- Belgachia, Kolkata – 700037	10	10
<b>Total</b>			<b>11</b>	<b>11</b>

4. The information regarding equity shareholders who attended the meeting/ voted by remote e-voting or e-voting during the meeting and all the particulars of such shareholders for the purpose of this report, have been provided by the Demerged Company through their Ld.Advocate and through the Scrutiniser and result of the meeting as abovementioned is accordingly based on the same and is submitted for consideration and approval of this Hon'ble Tribunal.

Place : Kolkata

Date : 11<sup>th</sup> Day of August, 2021



*Deepak Kumar Khaitan*

(Deepak Kumar Khaitan)

Chairperson appointed by this Hon'ble Tribunal



Before the National Company Law Tribunal

Kolkata Bench at Kolkata

C.A (C.A.A) No.106/KB/ 2021

IN THE MATTER OF the Companies Act,  
2013.

And

IN THE MATTER OF Section 230 read with  
Section 232 of the Companies Act, 2013 and  
other applicable provisions of the Companies  
Act, 2013.

And

In the matter of:

Companies Act, 2013

And

In the matter of:

Kkalpana Industries (India) Limited

....Demerged Company

And

In the matter of:

Ddev Plastiks Industries Limited

... Resulting Company

REPORT OF CHAIRPERSON

(Meeting of Equity Shareholders)



Annexure C

**DEEPAK PANDEY**  
CHARTERED ACCOUNTANTS

P-38, PRINCEP STREET,  
2<sup>ND</sup> FLOOR, ROOM NO-27,  
KOLKATA – 700 072  
Phone: 9038033777  
E mail:deepakpandey.aca@gmail.com

**Consolidated Scrutinizer's Report**

[Pursuant to Section 230 and 232 read with Section 108 and 110 of the Companies Act, 2013 the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and Companies (Management and Administration) Rules, 2014 as amended]

Date: July 29<sup>th</sup> 2021

To,  
Mr. Deepak Khaitan  
Company Secretary

Chairperson appointed by the Hon'ble National Company Law Tribunal Kolkata Bench (NCLT), for the NCLT convened Meeting of the Secured Creditors of Kkalpana Industries (India) Limited, vide Order dated June 14, 2021 in the Company Application C.A. (C.A.A.) No. 106/KB/ 2021.

Dear Sir,

**Re: Consolidated Report of Scrutinizer on the result of voting through Remote e-voting and e-voting System at the NCLT convened Meeting of the Secured Creditors of Kkalpana Industries (India) Limited held through Video Conference ("VC") / Other Audio-Visual Means ("OAVM") ("Meeting"), in pursuance of directions issued by the Kolkata Bench of Hon'ble National Company Law Tribunal ("NCLT") vide Order dated June 14, 2021**

I, Deepak Pandey, Chartered Accountant, have been appointed by the NCLT to act as the "Scrutinizer" for the purpose of scrutinizing the e voting process (remote e-voting and e-voting system at the Meeting) of the NCLT convened Meeting of the secured creditors of Kkalpana Industries (India) Limited ("Meeting"), held through VC/OAVM, on Thursday, the 29<sup>th</sup> July, 2021 at 2:00 P.M, pursuant to Section 108 of the Companies Act, 2013 ("Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and in accordance with Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended and read with the General Circular No. 14/2020 dated April 08, 2020; General Circular No. 17/2020 dated April 13, 2020; General Circular No. 22/2020 dated 15 June 2020, General Circular No. 33/2020 dated 28th September, 2020; General Circular No. 39/2020 dated December 31, 2020; and General Circular No. 10/2021 dated 23rd June 2021 issued by the Ministry of Corporate Affairs ("MCA") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 issued by the

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Securities and Exchange Board of India ("SEBI") collectively referred to as ("**MCA & SEBI Circulars**"), on the resolution seeking approval of the Secured Creditors to the Scheme of Arrangement between Kkalpana Industries (India) Limited and Ddev Plastiks Industries Limited, and their respective shareholders and creditors ("**the Scheme**"), in terms of the Notice dated 25<sup>th</sup> June 2021, convening the said meeting.

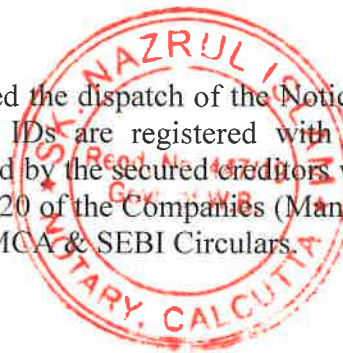
The compliance with the provisions of the Companies Act, 2013, circulars and notifications issued by the Ministry of Corporate Affairs ("**MCA**") relating to voting through electronic means and the Rules made thereunder, MCA and SEBI Circulars and NCLT Order dated June 14, 2021 relating to e-voting by the secured creditors of Kkalpana Industries (India) Limited ("**Company**") on the Resolution contained in the Notice dated June 25, 2021 is the responsibility of the management. My responsibility as a Scrutinizer was restricted to ensure that the e-voting process both through remote e-voting and e-voting system at the Meeting are conducted in a fair and transparent manner and to render consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, on the resolution, based on the reports generated from the electronic voting system provided by National Securities Depository Limited ("**NSDL**"), the authorized agency engaged by the Company to provide facility for remote e-voting and e-voting at the Meeting.

The Notice dated June 25, 2021 along with the Explanatory Statement under section 102 of the Companies Act, 2013, Scheme of Arrangement and other documents, convening the NCLT Convened Meeting of the Company through VC/OAVM was sent through electronic mode to those Secured Creditors whose email addresses were registered with the Company, in compliance with MCA and SEBI circulars. The Company has also given newspaper advertisement in "**Business Standard**" and "**Aajkal**" edition on 28<sup>th</sup> June, 2021 informing the secured creditors regarding the above mentioned NCLT convened Meeting and other incidental matters.

**I do hereby submit my Report as under:**

The Company had availed the services of National Securities Depository Limited ("**NSDL**"), as the Agency for providing facility for remote e-voting, participation in the NCLT convened Meeting through VC/OAVM and e-voting during the Meeting:

1. Only such Secured Creditors were allowed to attend and/or e-vote (either in the Tribunal Convened Meeting through VC/OAVM or through remote E-Voting), whose names appeared in the Chartered Accountant's certificate certifying the list of Secured Creditors of Kkalpana Industries (India) Limited on 31st December, 2020, as was filed with the Hon'ble NCLT.
2. The remote e-voting period had commenced from Monday, 26<sup>th</sup> July, 2021 and had closed on Wednesday, 28<sup>th</sup> July, 2021 and the remote e-voting module was disabled and blocked by NSDL thereafter.
3. The Company completed the dispatch of the Notice of the meeting by electronic mode to those secured creditors whose email IDs are registered with the Company. The Notices contained the detailed procedure to be followed by the secured creditors who were desirous of casting their votes electronically as provided in the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and as provided in the MCA & SEBI Circulars.





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4. The Company had also provided facility for voting through electronic voting system of NSDL during the Meeting.
5. At the meeting of the Company held through VC/OAVM, on Thursday, 29<sup>th</sup> July, 2021 after considering the item of business, the facility to vote electronically through e-voting was provided to facilitate those secured creditors who are attending the meeting through VC/OAVM but could not exercise their vote through remote e-voting, to cast their votes electronically. On 29<sup>th</sup> July, 2021, after tabulating the votes cast electronically by the system provided by NSDL, the votes cast through remote e-voting facility was duly unblocked by me as a Scrutinizer in the presence of Mukesh Kumar Shaw and Pranaya Kumar Behuria who acted as the witnesses, as prescribed in Sub Rule 4(xii) of the said Rule 20. After the voting by electronic means the votes cast through remote e-voting process was tabulated for the purpose of considering the total votes cast by the secured creditors through both ways.
6. Thereafter, I as a Scrutinizer duly compiled details of the remote e-voting carried out by these secured creditors and the e-voting done at the meeting.

Based on the above, I hereby submit consolidated Scrutinizer's Report on the remote e-voting and voting through e-voting system (EVEN:116182) during the Hon'ble NCLT convened meeting of the secured creditors of the Company, as under:

**Resolution:**

***"RESOLVED THAT*** pursuant to the provisions of Sections 230 to 232, and read with section 66 and other applicable provisions of the Companies Act, 2013 ("the Act") read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions, if any, of the Companies Act, 2013 and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any statutory modification or reenactment thereof for the time being in force), and the rules, regulations, circulars and notifications issued thereunder (including any statutory modification or re-enactment thereof), as may be applicable, and subject to the enabling provisions in the Memorandum and Articles of Association of the Company and subject to the approval of the Hon'ble National Company Law Tribunal, Kolkata Bench ("NCLT"), and subject to such other approval, permission and sanctions of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by NCLT or by any regulatory or other authorities, while granting such consents, approvals and permissions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to mean and include one or more Committee(s) constituted to be constituted by the Board or any person(s) which the Board may nominate to exercise its powers including the powers conferred by this resolution), the arrangement embodied in the Scheme of Arrangement between Kkalpana Industries (India) Limited and Ddev Plastiks Industries Limited and their respective shareholders and creditors ("Scheme") placed before this Tribunal Convened Meeting and initialed by the Chairman of the Tribunal Convened Meeting for the purpose of identification, be and is hereby approved;

***RESOLVED FURTHER THAT*** the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the arrangement embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the NCLT while sanctioning the arrangement embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any questions or doubts or difficulties that may

29/07/2021

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arise including passing of such accounting entries and/or making such adjustments in the books of accounts as considered necessary in giving effect to the Scheme, as the Board may deem fit and proper."

Consolidated Report on result of voting through remote e-voting and e-voting at the Meeting by the secured creditors :

Particulars	Remote e-voting		Voting through e-voting system during the meeting		Total		% of Total number of valid votes cast
	No. of secured creditors	No. of votes	No. of secured creditors	No. of votes	No. of secured creditors	No. of votes	
Voted in favour of the resolution	7	1007374995	0	0	7	1007374995	100
Voted against the resolution	0	0	0	0	0	0	0
Total	7	1007374995	0	0	7	1007374995	100
Invalid Votes	0	0	0	0	0	0	0

The resolution was thus duly passed by requisite majority by the secured creditors.

The combined list of secured creditors who voted "FOR/AGAINST/INVALID" for above resolution through remote e-voting process and e-voting at the meeting has been sent to Ms. Tanvi Panday, Company Secretary of the Company for records.


All relevant records of the voting conducted through remote e-voting and e-voting at the meeting are handed over to the Company Secretary of the Company for safe keeping. You may accordingly declare the results of the Electronic voting conducted in the meeting & voting done by the secured creditors through remote e-voting.



Mr. Deepak Pandey

Chartered Accountant

DEEPAK PANDEY  
Chartered Accountant  
M. No. 000792  
P-38, Princep Street  
2nd Floor, Room No. 27  
Kolkata - 700073




Mr. Mukesh Kumar Shaw

Witness



Pranaya Kumar Behuria

Witness





Annexure D 41

FORM NO. CAA.4

[Pursuant to Rule 13(2) and 14]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

KOLKATA BENCH AT KOLKATA

C.A. (C.A.A.) No. 106/KB/2021

IN THE MATTER OF the Companies Act,  
2013.

And

IN THE MATTER OF Section 230 read with  
Section 232 of the Companies Act, 2013 and  
other applicable provisions of the Companies  
Act, 2013.

And

In the matter of:

KKALPANA INDUSTRIES (INDIA) LIMITED,  
having its registered office at 2B, Pretoria  
Street, Kolkata – 700 071, West Bengal.

... Demerged Company



And

In the matter of:

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DDEV PLASTIKS INDUSTRIES LIMITED,  
having its Registered Office at 2B, Pretoria  
Street, Kolkata – 700 071, West Bengal.

... Resulting Company

And

1. KKALPANA INDUSTRIES (INDIA)  
LIMITED

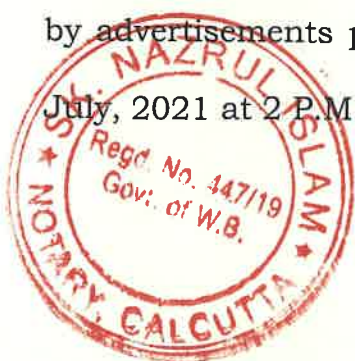
2. DDEV PLASTIKS INDUSTRIES  
LIMITED

... APPLICANTS

REPORT OF THE RESULT OF THE MEETING OF SECURED CREDITORS

BY CHAIRPERSON:

I, Deepak Kumar Khaitan, Practising Company Secretary, the person appointed by this Hon'ble National Company Law Tribunal, Kolkata Bench (hereinafter referred to as the 'Hon'ble NCLT' or the 'Hon'ble Tribunal') vide order dated 14<sup>th</sup> June, 2021 to act as the Chairperson of the meeting of the secured creditors of Kkalpana Industries (India) Limited (hereinafter referred to as the 'Demerged Company'), summoned by notice served individually upon them and by advertisements published on 28<sup>th</sup> June, 2021 and held on Thursday, 29<sup>th</sup> July, 2021 at 2 P.M., do hereby report to this Hon'ble Tribunal as follows:-

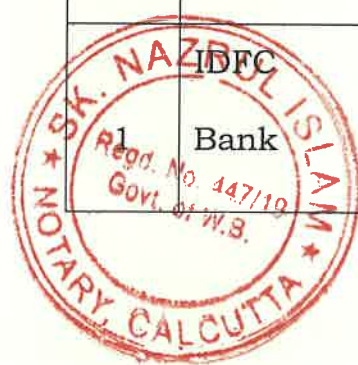


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1. The meeting of Secured Creditors was attended through video conferencing / other audio visual modes by 7 (seven) Secured Creditors of the Demerged Company entitled together to 1,007,374,995 votes representing 99.72% of the total value of Secured Creditors of the Demerged Company.
  
2. The scheme was read out and explained by me to the aforesaid meeting, and the question submitted to the said meeting was whether the secured creditors of the Demerged Company agreed to the compromise or arrangement submitted to the meeting and agreed thereto.
  
3. The majority of persons representing three-fourths in the value of secured creditors in accordance with Sections 230-232 of the Companies Act, 2013, as present and voting, are of the opinion that the compromise or arrangement should be approved and agreed to. The result of the voting upon the said question was as follows :

(a) The under mentioned Secured Creditors of the Demerged Company voted in favour of the proposed compromise or arrangement being adopted and carried into effect:

Sl. No.	Name of Secured Creditors	E-mail Address	Value of Secured debt held	Number of votes
	IDFC Bank	vaibhav.jhawar@idfcfirstbank.com	8,466,000	8,466,000



*[Handwritten signature]*

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Sl. No.	Name of Secured Creditors	E-mail Address	Value of Secured debt held	Number of votes
2	HDFC Bank	ravee.mani@hdfc bank.com	227,618,285	227,618,285
3	Axis Bank	niladri.de@axisbank.com	101,710,142	101,710,142
4	TATA Capital Financial Services Limited	arunima.guha@atacapital.com	8,267,112	8,267,112
5	RBL Bank	siddhartha.singhania@rblbank.com	223,013	223,013
6	SBI Bank	amt3.cagkol@sbi.co.in	587,178,200	587,178,200
7	Federal Bank	shuvajitghosh@federalbank.co.in	73,912,243	73,912,243
<b>Total</b>			<b>1,007,374,995</b>	<b>1,007,374,995</b>



- (b) The under mentioned Secured Creditors of the Demerged Company voted against the proposed compromise or arrangement being adopted and carried into effect :

Sl. No.	Name of Secured Creditors	E-mail Address	Value of Secured debt held	Number of votes
----- NIL -----				

4. The notices to Secured Creditors were sent by email and the Demerged Company has provided email ids of such Secured Creditors since their physical address is not available with them and accordingly the email addresses of such Secured Creditors have been provided in this report. The information regarding Secured Creditors who attended the meeting/ voted by remote e-voting or e-voting during the meeting and all the particulars of such Secured Creditors for the purpose of this report, have been provided by the Demerged Company through their Ld. Advocate and through the Scrutiniser and result of the meeting as abovementioned is accordingly based on the same and is submitted for consideration and approval of this Hon'ble Tribunal.

Place : Kolkata

Date : 11<sup>th</sup> Day of August, 2021



(Deepak Kumar Khaitan)

Chairperson appointed by this Hon'ble Tribunal



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Before the National Company Law Tribunal

Kolkata Bench at Kolkata

C.A (C.A.A) No.106/KB/ 2021

IN THE MATTER OF the Companies Act,  
2013.

And

IN THE MATTER OF Section 230 read with  
Section 232 of the Companies Act, 2013 and  
other applicable provisions of the Companies  
Act, 2013.

And

In the matter of:

Companies Act, 2013

And

In the matter of:

Kkalpana Industries (India) Limited

....Demerged Company

And

In the matter of:

Ddev Plastiks Industries Limited

... Resulting Company

REPORT OF CHAIRPERSON

(Meeting of Secured Creditors)



Annexure E

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**DEEPAK PANDEY**  
CHARTERED ACCOUNTANTS

P-38, PRINCEP STREET,  
2<sup>ND</sup> FLOOR, ROOM NO-27,  
KOLKATA – 700 072  
Phone: 9038033777  
E mail:deepakpandey.aca@gmail.com

**Consolidated Scrutinizer's Report**

[Pursuant to Section 230 and 232 read with Section 108 and 110 of the Companies Act, 2013 the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and Companies (Management and Administration) Rules, 2014 as amended]

Date: July 29<sup>th</sup>, 2021

To,

Mr. Deepak Khaitan

Company Secretary

Chairperson appointed by the Hon'ble National Company Law Tribunal Kolkata Bench (NCLT), for the NCLT convened Meeting of the Unsecured Creditors of Kkalpana Industries (India) Limited, vide Order dated June 14, 2021 in the Company Application C.A. (C.A.A.) No. 106/KB/ 2021.

Dear Sir,

**Re: Consolidated Report of Scrutinizer on the result of voting through Remote e-voting and e-voting System at the NCLT convened Meeting of the Unsecured Creditors of Kkalpana Industries (India) Limited held through Video Conference ("VC") / Other Audio-Visual Means ("OAVM") ("Meeting"), in pursuance of directions issued by the Kolkata Bench of Hon'ble National Company Law Tribunal ("NCLT") vide Order dated June 14, 2021**

I, Deepak Pandey, Chartered Accountant, have been appointed by the NCLT to act as the "Scrutinizer" for the purpose of scrutinizing the e voting process (remote e-voting and e-voting system at the Meeting) of the NCLT convened Meeting of the unsecured creditors of Kkaipana Industries (India) Limited ("Meeting"), held through VC/OAVM, on Thursday, the 29<sup>th</sup> July, 2021 at 4:00 P.M, pursuant to Section 108 of the Companies Act, 2013 ("Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and in accordance with Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended and read with the General Circular No. 14/2020 dated April 08, 2020; General Circular No. 17/2020 dated April 13, 2020; General Circular No. 22/2020 dated 15 June 2020, General Circular No. 33/2020 dated 28<sup>th</sup> September, 2020; General Circular No. 39/2020 dated December 31, 2020; and General Circular No. 10/2021 dated 23<sup>rd</sup> June 2021 issued by the Ministry of Corporate Affairs ("MCA") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 issued by the Securities and Exchange Board of India ("SEBI") collectively referred to as ("MCA & SEBI Circulars"), on the resolution seeking approval of the Unsecured Creditors to the Scheme of Arrangement between Kkalpana Industries (India) Limited and Ddev Plastiks Industries Limited, and their respective shareholders and creditors ("the Scheme"), in terms of the Notice dated 25<sup>th</sup> June 2021, convening the said meeting.

DEEPAK PANDEY  
CHARTERED ACCOUNTANT  
29/07/2021

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The compliance with the provisions of the Companies Act, 2013, circulars and notifications issued by the Ministry of Corporate Affairs ("MCA") relating to voting through electronic means and the Rules made thereunder, MCA and SEBI Circulars and NCLT Order dated June 14, 2021 relating to e-voting by the unsecured creditors of Kkalpana Industries (India) Limited ("Company") on the Resolution contained in the Notice dated June 25, 2021 is the responsibility of the management. My responsibility as a Scrutinizer was restricted to ensure that the e-voting process both through remote e-voting and e-voting system at the Meeting are conducted in a fair and transparent manner and to render consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, on the resolution, based on the reports generated from the electronic voting system provided by National Securities Depository Limited ("NSDL"), the authorized agency engaged by the Company to provide facility for remote e-voting and e-voting at the Meeting.

The Notice dated June 25, 2021 along with the Explanatory Statement under section 102 of the Companies Act, 2013, Scheme of Arrangement and other documents, convening the NCLT Convened Meeting of the Company through VC/OAVM was sent through electronic mode to those Unsecured Creditors whose email addresses were registered with the Company, in compliance MCA and SEBI circulars. The Company has also given newspaper advertisement in "Business Standard" and "Aajkal" edition on 28<sup>th</sup> June, 2021 informing the unsecured creditors regarding the above mentioned NCLT convened Meeting and other incidental matters.

**I do hereby submit my Report as under:**

The Company had availed the services of National Securities Depository Limited ("NSDL"), as the Agency for providing facility for remote e-voting, participation in the NCLT convened Meeting through VC/OAVM and e-voting during the Meeting:

1. Only such Only such Unsecured Creditors were allowed attend and/or e-vote (either in the Tribunal Convened Meeting through VC/OAVM or through remote E-Voting), whose names appeared in the Chartered Accountant's certificate certifying the list of Unsecured Creditors of Kkalpana Industries (India) Limited on 31st December, 2020, as was filed with the Hon'ble NCLT.
2. The remote e-voting period had commenced from Monday, 26<sup>th</sup> July, 2021 and had closed on Wednesday, 28<sup>th</sup> July, 2021 and the remote e-voting module was disabled and blocked by NSDL thereafter.
3. The Company completed the dispatch of the Notice of the meeting by electronic mode to those unsecured creditors whose email IDs are registered with the Company. The Notices contained the detailed procedure to be followed by the unsecured creditors who were desirous of casting their votes electronically as provided in the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and as provided in the MCA & SEBI Circulars.
4. The Company had also provided facility for voting through electronic voting system of NSDL during the Meeting.



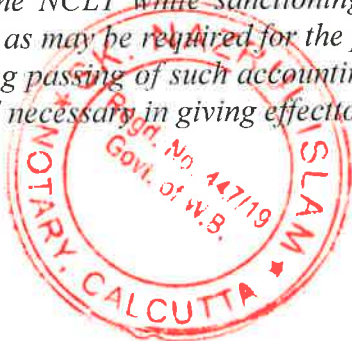
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5. At the meeting of the Company held through VC/OAVM, on Thursday, 29<sup>th</sup> July, 2021 after considering the item of business, the facility to vote electronically through e-voting was provided to facilitate those unsecured creditors who are attending the meeting through VC/OAVM but could not exercise their vote through remote e-voting, to cast their votes electronically. On 29<sup>th</sup> July, 2021, after tabulating the votes cast electronically by the system provided by NSDL, the votes cast through remote e-voting facility was duly unblocked by me as a Scrutinizer in the presence of Mukesh Kumar Shawand Pranaya Kumar Behuria who acted as the witnesses, as prescribed in Sub Rule 4(xii) of the said Rule 20. After the voting by electronic means the votes cast through remote e-voting process was tabulated for the purpose of considering the total votes cast by the unsecured creditors through both ways.
  6. Thereafter, I as a Scrutinizer duly compiled details of the remote e-voting carried out by the unsecured creditors and the e-voting done at the meeting.

Based on the above, I hereby submit consolidated Scrutinizer's Report on the remote e-voting and voting through e-voting system (EVEN:116183) during the Hon'ble NCLT convened meeting of the unsecured creditors of the Company, as under:

**Resolution:**

***"RESOLVED THAT*** pursuant to the provisions of Sections 230 to 232, and read with section 66 and other applicable provisions of the Companies Act, 2013 ("the Act") read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions, if any, of the Companies Act, 2013 and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any statutory modification or reenactment thereof for the time being in force), and the rules, regulations, circulars and notifications issued thereunder (including any statutory modification or re-enactment thereof), as may be applicable, and subject to the enabling provisions in the Memorandum and Articles of Association of the Company and subject to the approval of the Hon'ble National Company Law Tribunal, Kolkata Bench ("NCLT"), and subject to such other approval, permission and sanctions of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by NCLT or by any regulatory or other authorities, while granting such consents, approvals and permissions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to mean and include one or more Committee(s) constituted to be constituted by the Board or any person(s) which the Board may nominate to exercise its powers including the powers conferred by this resolution), the arrangement embodied in the Scheme of Arrangement between Kkalpana Industries (India) Limited and Ddev Plastiks Industries Limited and their respective shareholders and creditors ("Scheme") placed before this Tribunal Convened Meeting and initialed by the Chairman of the Tribunal Convened Meeting for the purpose of identification, be and is hereby approved;

***RESOLVED FURTHER THAT*** the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the arrangement embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the NCLT while sanctioning the arrangement embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any questions or doubts or difficulties that may arise including passing of such accounting entries and/or making such adjustments in the books of accounts as considered necessary in giving effect to the Scheme, as the Board may deem fit and proper."





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**Consolidated Report on result of voting through remote e-voting and e-voting at the Meeting by the unsecured creditors :**

Particulars	Remote e-voting		Voting through e-voting system during the meeting		Total		% of Total number of valid votes cast
	No. of unsecured creditors	No. of votes	No. of unsecured creditors	No. of votes	No. of unsecured creditors	No. of votes	
Voted in favour of the resolution	103	2279246975	1	36541068	104	2315788043	98.876
Voted against the resolution	1	2873979	0	0	1	2873979	0.124
Total	104	2282120954	1	36541068	105	2318662022	100
Invalid Votes	0	0	0	0	0	0	0

The resolution was thus duly passed by requisite majority by the unsecured creditors.

The combined list of unsecured creditors who voted "FOR/AGAINST/INVALID" for above resolution through remote e-voting process and e-voting at the meeting has been sent to Ms. Tanvi Panday, Company Secretary of the Company for records.

All relevant records of the voting conducted through remote e-voting and e-voting at the meeting are handed over to the Company Secretary of the Company for safe keeping. You may accordingly declare the results of the Electronic voting conducted in the meeting & voting done by the unsecured creditor through remote e-voting.



Mr. Deepak Pandey  
Chartered Accountant  
DEEPAK PANDEY  
Chartered Accountant  
M. N. 761322  
P-36, Princep Street  
2nd Floor, Room No. 27  
Kolkata-700072



Mr. Mukesh Kumar Shaw  
Witness



Pranaya Kumar Behuria  
Witness





Annexure F 8/

FORM NO. CAA.4

[Pursuant to Rule 13(2) and 14]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

KOLKATA BENCH AT KOLKATA

C.A. (C.A.A.) No. 106/KB/2021

IN THE MATTER OF the Companies Act,  
2013.

And

IN THE MATTER OF Section 230 read with  
Section 232 of the Companies Act, 2013 and  
other applicable provisions of the Companies  
Act, 2013.

And

In the matter of:

KKALPANA INDUSTRIES (INDIA) LIMITED,  
having its registered office at 2B, Pretoria  
Street, Kolkata – 700 071, West Bengal.

... Demerged Company



And

In the matter of:

*[Handwritten signature]*

DDEV PLASTIKS INDUSTRIES LIMITED,  
having its Registered Office at 2B, Pretoria  
Street, Kolkata – 700 071, West Bengal.

... Resulting Company

And

1. KKALPANA INDUSTRIES (INDIA)  
LIMITED

2. DDEV PLASTIKS INDUSTRIES  
LIMITED

... APPLICANTS

REPORT OF THE RESULT OF THE MEETING OF UNSECURED CREDITORS

BY CHAIRPERSON:

I, Deepak Kumar Khaitan, Practising Company Secretary, the person appointed by this Hon'ble National Company Law Tribunal, Kolkata Bench (hereinafter referred to as the 'Hon'ble NCLT' or 'Hon'ble Tribunal') vide order dated 14<sup>th</sup> June, 2021 to act as the Chairperson of the meeting of the Unsecured Creditors of Kkalpana Industries (India) Limited (hereinafter referred to as the 'Demerged Company'), summoned by notice served individually upon them and by advertisements published on 28<sup>th</sup> June, 2021 and held on Thursday, 29<sup>th</sup> July, 2021 at 4 P.M. do hereby report to this Hon'ble Tribunal as follows:-



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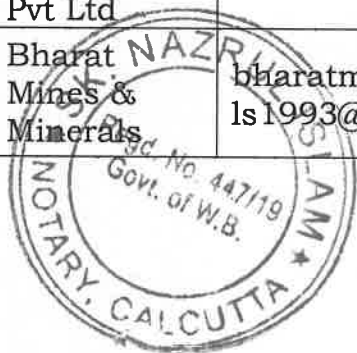
1. The meeting of Unsecured Creditors was attended through video conferencing / other audio visual modes by 13 (thirteen) Unsecured Creditors of the Demerged Company entitled together to 345,816,469 votes representing 13.10 % of the total value of Unsecured Creditors of the Demerged Company.
2. The scheme was read out and explained by me to the aforesaid meeting, and the question submitted to the said meeting was whether the Unsecured Creditors of the Demerged Company agreed to the compromise or arrangement submitted to the meeting and agreed thereto.
3. The majority of persons representing three-fourths in the value of Unsecured Creditors in accordance with Sections 230-232 of the Companies Act, 2013, as present and voting, are of the opinion that the compromise or arrangement should be approved and agreed to. The result of the voting upon the said question was as follows:
  - (a) The under mentioned Unsecured Creditors of the Demerged Company voted in favour of the proposed compromise or arrangement being adopted and carried into effect:





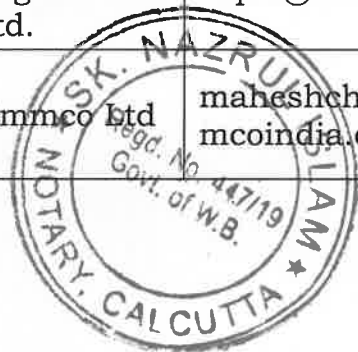
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Sl. No.	Name of Unsecured creditors	E-mails address	Value of Unsecured debt held	Number of votes
1	Mittal Enterprises	info@mittalindia.in	2,759,706	2,759,706
2	Chhavi Microfine Products	sksahu@mlagroup.com	283,500	283,500
3	Champion Commercial Co Ltd	bajirao.pacharne@singhaniagroup.com	2,478,000	2,478,000
4	High Grade Industries (I) Pvt Ltd	niranjay@highgrade.in	5,814,394	5,814,394
5	Khera Plastichem Ltd	info@kheraindia.com	106,200	106,200
6	Balaji Polyblends	info@mittalindia.in	1,554,621	1,554,621
7	Mla Industries	nishant@mlagroup.com	680,860	680,860
8	Marudhar Industries Limited	info@marudharind.com	12,393,170	12,393,170
9	Kpl International Limited	ayush.poddar@kplkolkata.com	971,202	971,202
10	Cheminox Enterprise	customerservice@cheminox.in	718,620	718,620
11	Taprath Elastomers Llp	taprath@taprath.com	1,641,430	1,641,430
12	Huhtamaki India Limited	rajendra.dharap@huhtamaki.com	2,308,029	2,308,029
13	Eastern Polymer Corporation	bom@voragrp.com	1,059,050	1,059,050
14	Sbm Chemicals & Instruments Pvt Ltd	samir.vaidya@malaney.com	259,600	259,600
15	Bharat Mines & Minerals	bharatminesandminerals1993@gmail.com	3,959,298	3,959,298



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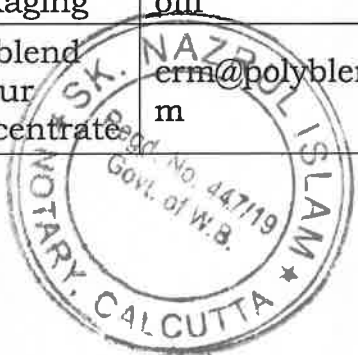
Sl. No.	Name of Unsecured creditors	E-mails address	Value of Unsecured debt held	Number of votes
16	Nexus Polychem	nexuspolychem@gmail.com	1,321,600	1,321,600
17	T. S. R. Enterprise	tsrenterprise11@yahoo.in	248,120	248,120
18	Giriraj Impex	technocratincorporated@gmail.com	3,491,137	3,491,137
19	Gandhar Oil Refinery India Ltd	sanjayk@gandharoil.com	218,117	218,117
20	Rajesh Electricals	rakeshmehta2007@rediffmail.com	68,850	68,850
21	Grasim Industries Limited	tejash.bari@adityabirla.com	2,703,573	2,703,573
22	Sudarshan Minerals & Industries	prakhargupta@sudarshangroup.net	650,475	650,475
23	Amar Traders	amar.traders17@gmail.com	689,459	689,459
24	Ecotech Global Services	sumit@ecotechglobal.in	359,427	359,427
25	Makali Engineering	engineeringmakali@gmail.com	74,437	74,437
26	M.K. Marketing	sales@mkmark.com	796,500	796,500
27	Vraj Packaging Private Limited	info@vrajindia.com	5,492,054	5,492,054
28	Hdfc Bank	ravee.mani@hdfcbank.com	844,260,040	844,260,040
29	Mohini Organics Pvt Ltd	sales@mohiniorganics.com	448,400	448,400
30	Dhanraj Organic Pvt. Ltd.	rupal@dhanraj.co.in	6,691,769	6,691,769
31	Gmmco Ltd	maheshchoudhry@gmmcoindia.com	63,344	63,344





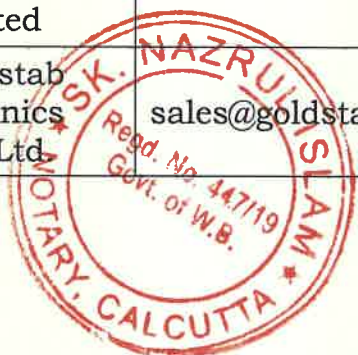
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Sl. No.	Name of Unsecured creditors	E-mails address	Value of Unsecured debt held	Number of votes
32	20 Microns Limited	keyurpatel@20microns.com	82,600	82,600
33	Arati Industries	susantamukherjeebwn@gmail.com	240,000	240,000
34	Om Engineering Works	abhijitsamanta169@gmail.com	1,115,623	1,115,623
35	Control Print Limited	mumbaiadmin@controlprint.com	82,216	82,216
36	Ark Chemicals Pvt Ltd	admin@arkchemicals.in	1,396,692	1,396,692
37	Kampun Polymers	darshan@kampun.com	393,176	393,176
38	Shree Siddhivinayak Industries	asagrawal@hotmail.com	122,012	122,012
39	Ameesa Enterprises	ameesaenterprises@gmail.com	1,323,000	1,323,000
40	Marubeni Corporation	office@umacosmoplastics.com	30,222,214	30,222,214
41	Rbl Bank	siddhartha.singhania@rblbank.com	209,895,785	209,895,785
42	Ashok Jajodia (Huf)	ashokpjajodia@gmail.com	97,295	97,295
43	Rajda Polymers	supriyo.roy@rajdagroup.com	800,000	800,000
44	Nabaltec Ag	aarohiintl@gmail.com	1,745,883	1,745,883
45	R Chemine Products Pvt Ltd	rajiv@rchemine.com	2,518,115	2,518,115
46	Eicl Limited	dineshm@eicl.in	348,863	348,863
47	Mahavir Packaging	mahavirdadra@gmail.com	234,060	234,060
48	Polyblend Colour Concentrate	erm@polyblendmbt.com	733,488	733,488



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Sl. No.	Name of Unsecured creditors	E-mails address	Value of Unsecured debt held	Number of votes
49	Pramukh Packwell Industries	pramukhpackwell@gmail.com	482,089	482,089
50	Yash Packaging	sales@yashpackaging.com	1,154,019	1,154,019
51	Nimbasia Stabilizers	info@nimbasia.com	846,401	846,401
52	Shivam Polymers	shivam188@ymail.com	1,026,521	1,026,521
53	OswalPvc Compound Industries	oswalpvc@gmail.com	1,143,420	1,143,420
54	Omya Malaysia Sdn.Bhd.	Pratik.Proothi@omya.com	6,378,240	6,378,240
55	Jay Instruments And Systems Pvt. Ltd	sunil.malvankar@jayinst.com	247,001	247,001
56	H.R. Organo Chem Pvt Ltd	sales@hroc.in	20,365,088	20,365,088
57	Krishna Wire Products	krishnamesh@gmail.com	557,199	557,199
58	Concord United Products Pvt Ltd	dutt.sunil@concordunit.com	124,984	124,984
59	Shree Tnb Polymers Ltd- Unit Balaji	balajipolymerslv@gmail.com	551,798	551,798
60	Sds Advocates	sachivkumar@sdsadvocates.com	131,250	131,250
61	HimadriSpeciality Chemical Limited	akash@himadri.com	7,075,864	7,075,864
62	Goldstab Organics Pvt. Ltd.	sales@goldstab.com	6,368,956	6,368,956



Sl. No.	Name of Unsecured creditors	E-mails address	Value of Unsecured debt held	Number of votes
63	Veeral Additives Pvt Ltd	chandrashekhar.joshi@veeraladditives.com	955,800	955,800
64	Bbigplas Poly Pvt Ltd	bbigplascomtax@gmail.com	301,174,572	301,174,572
65	Aastha Transport Company	aasthavapi@gmail.com	5,914,701	5,914,701
66	Vikash Logistics	vikashlogistics@yahoo.in	108,696	108,696
67	A. S. T. Transport	#N/A	101,100	101,100
68	J D Talc	info@jdtalc.com	5,802,300	5,802,300
69	V R Logistic	vpivrlogistic@gmail.com	3,160,746	3,160,746
70	Cargo Transport	cargotransportmum@gmail.com	1,379,129	1,379,129
71	Shree Subh Logistics Pvt. Ltd.	shreebaba_roadlines@yahoo.com	707,572	707,572
72	Trans Safe Logistics	transsafelogistics@gmail.com	446,907	446,907
73	Navdeep Logistics	ntcvapi@gmail.com	216,549	216,549
74	Shiv Shankar Logistics	shivshankarlogistics1972@gmail.com	162,768	162,768
75	D.K. Patel Transporter	dkpatel.transport@rediffmail.com	91,109	91,109
76	Richa Logistics	richalogistics@gmail.com	78,271	78,271
77	Jn Logistics Pvt Ltd	jnlogisticvapi@gmail.com	52,500	52,500
78	Deepak Transport Company	vapideepaklogistics@gmail.com	6,515,797	6,515,797
79	Golden India Transport Co.	goldenindia9@gmail.com	108,498	108,498
80	Chemicals India	stearates@chemicalsindia.co.in	743,400	743,400
81	Perfect Pack Solution	nareshspps@gmail.com	195,880	195,880

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Sl. No.	Name of Unsecured creditors	E-mails address	Value of Unsecured debt held	Number of votes
82	Inland World Logistics Pvt Ltd	madan.s@iwlpl.in	107,195	107,195
83	Gaurav Packaging	gaurav_packaging@yahoo.com	637,681	637,681
84	Shree Ram Transport	shreeramtransport47@gmail.com	170,849	170,849
85	Real Transport Co.	realtransport28@gmail.com	171,305	171,305
86	Kuber Transport Corpn	kubertransport@gmail.com	824,021	824,021
87	Karmasheel	karmasheel@yahoo.com	311,898	311,898
88	Barnet India Marketing And Distributor	svrao@barnet-india.com	231,280	231,280
89	R R Packaging Solution	rrpackagingsolution@gmail.com	87,320	87,320
90	Harsh Poly Products	hppsilvassa@gmail.com	132,823	132,823
91	State Bank Of India	amt3.cagkol@sbi.co.in	268,708,764	268,708,764
92	Vinyl Products	info@vinylgroup.com	5,820,446	5,820,446
93	Jet Tech Pvt. Ltd.	a.chaturvedi@jtindia.com	87,969	87,969
94	Klj Organic Limited	jparmar@kljindia.com	3,769,975	3,769,975
95	Klj Plasticizers Limited	jparmar@kljindia.com	6,176,265	6,176,265
96	Tarajyot Polymers Ltd	tarajyotpolymer@gmail.com	238,950	238,950
97	Shivtek Industries Pvt Ltd	sanjay.khatwani@shivagroup.com	8,415,641	8,415,641



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Sl. No.	Name of Unsecured creditors	E-mails address	Value of Unsecured debt held	Number of votes
98	Makwell Organics Pvt Ltd	sangita@makwellgroup.com	1,998,723	1,998,723
99	Axis Bank	niladri.de@axisbank.com	449,575,669	449,575,669
100	Piyu Chem Impex Private Limited	vyasbrs@shardapiyu.com	523,690	523,690
101	S.P Rubber Industries	sprubber@yahoo.com	751,818	751,818
102	Pakshal Electricals & Hardware	pakshalelectrical@gmail.com	107,464	107,464
103	Superior Plasto Chem	superiorchem@yahoo.co.in	112,100	112,100
104	Phillips Carbon Black Ltd.	pratik.chatterjee@rp-sg.in	36,541,068	36,541,068
<b>Total</b>			<b>2,315,788,043</b>	<b>2,315,788,043</b>

- (b) The under mentioned Unsecured Creditors of the Demerged Company voted against the proposed compromise or arrangement being adopted and carried into effect:

Sl. no.	Name of Unsecured creditors	E-mails address	Value of Unsecured debt held	Number of votes
1	Galata Chemicals India Pvt Ltd	vivek.swaroop@galatachemicals.com	2,873,979	2,873,979
<b>Total</b>			<b>2,873,979</b>	<b>2,873,979</b>

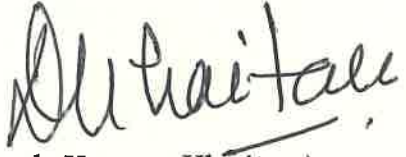




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4. The notices to Unsecured Creditors were sent by email and the Demerged Company has provided email ids of such Unsecured Creditors since their physical address is not available with them and accordingly the email addresses of such Unsecured Creditors have been provided in this report. The information regarding Unsecured Creditors who attended the meeting/ voted by remote e-voting or e-voting during the meeting and all the particulars of such Unsecured Creditors for the purpose of this report, have been provided by the Demerged Company through their Ld. Advocate and through the Scrutiniser and result of the meeting as abovementioned is accordingly based on the same and is submitted for consideration and approval of this Hon'ble Tribunal.

Place : Kolkata

Date : 11<sup>th</sup> Day of August, 2021

  
(Deepak Kumar Khaitan)

Chairperson appointed by this Hon'ble Tribunal



Before the National Company Law Tribunal

Kolkata Bench at Kolkata

C.A (C.A.A) No.106/KB/ 2021

IN THE MATTER OF the Companies Act,  
2013.

And

IN THE MATTER OF Section 230 read with  
Section 232 of the Companies Act, 2013 and  
other applicable provisions of the Companies  
Act, 2013.

And

In the matter of:

Companies Act, 2013

And

In the matter of:

Kkalpana Industries (India) Limited

....Demerged Company

And

In the matter of:

DdevPlastiks Industries Limited

... Resulting Company

REPORT OF CHAIRPERSON

(Meeting of Unsecured Creditors)

Before the National Company Law Tribunal

Kolkata Bench at Kolkata

C.A (C.A.A) No.106/KB/ 2021

IN THE MATTER OF the Companies Act,  
2013.

And

IN THE MATTER OF Section 230 read with  
Section 232 of the Companies Act, 2013 and  
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Kkalpana Industries (India) Limited

....Demerged Company

And

In the matter of:

DdevPlastiks Industries Limited

... Resulting Company

REPORT OF CHAIRPERSON

(Meeting of Equity Shareholders, Secured Creditors and Unsecured Creditors)

