

Kalpena Industries Limited

Date: 12th January, 2015.

To. The Manager, Listing Department, The Bombay Stock Exchange Limited (Designated Stock Exchange) PJ Towers, Dalal Street, Mumbai - 400 001 Fax: 022 - 2272 3121/2037/39/41/61/1072

Sub: Filing of Quarterly Compliances for the Quarter ended 31st December, 2014.

Dear Sirs,

Enclosed please find herewith the followings for the Quarter ended 31st December, 2014, for your record and reference:

- 1. Shareholding Pattern as per Clause 35 of the Listing Agreement.
- 2. Corporate Governance Certificate as per Revised Clause 49 of the Listing Agreement.
- 3. Reconciliation of Share Capital Audit Certificate by Practicing Company Secretary.

Thanking You,

Yours faithfully,

For Kalpena Industries Limited

- A. Cleanshilly

A.B.Chakrabartty (Membership No. FCS 7184) (Company Secretary) Address: P-145 Kalindi Housing Estate, Kolkata - 700 089.

CC:

1. The Calcutta Stock Exchange Limited, 7, Lyons Range, Calcutta- 700 001.



Introductory sub-table (I)(a) Name of the Company: KALPENA INDUSTRIES LIMITED Scrip Code, Name of the scrip, class of security: 526409 (BSE), KALPENA, EQUITY Quarter ended: 31st December, 2014 As a % of total no. As a % of total no. of shares of of partly paid-up No. of partly paid-up the company shares shares Partly paid-up shares:-NA Held by promoter/promoter NA NIL NA NA group NIL Held by public NA NA NIL Total - D As a % of total no. of shares of As a % of total no. of the company, assuming full conversion of the convertible outstanding No. of outstanding convertible securities securities Outstanding convertible securities securities:-NA Held by promoter/promoter NA NIL NA NA group NIL Held by public NA NA NIL Total - E As a % of total no. of shares of the company, assuming full As a % of total no. conversion of warrants of warrants No. of warrants Warrants:-NA Held by promoter/promoter NA NIL NA NA group NIL Held by public NA NA NIL Total - F Total paid-up capital of the company, assuming full 100 conversion of warrants and 18814586 convertible securities

For Kalpena Industries Limited

		Statemen	t SII	owing	Jinarene	0	Pattern			Same and a second second
				Table	(1)(a)			11	Shares Pled	ged or otherwise
teg v de	Category of Shareholder	Number of Sharehol		al nber shares	Number shares he in demateri	ld	otal shareh percentago number o	of total	Shares Ficu enc	umbered
		ders			zed form	р	As a ercentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			_			_	(VI)	(A+D+C) (VII)	(VIII)	(IX)=(VIII)/(IV)*10
(I)	(II)	(III)	-	(IV)	(V)		(VI)			
(A)	Shareholding of Promoter and Promoter Group ²									
1	Indian									
(a)	Individuals/ Hindu Undivided Family									
			5	152972	1529	72	0.81	0.81	0	0.00
(b)	Central Government/ State			0	0		0.00	0.00	0	0.00
(0)	Government(s)	_	0	0 13700703			72.82	72.82		0.00
(c)	Bodies Corporate		4	0	0		0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	-	0	0	C		0.00	0.00	0	0.00
(e)	Any Others(Specify)		Ö	0	0		0.00	0.00	0	0.00
(e-i		-	0	0	()	0.00	0.00	0	
(e-i)									
	Sub Total(A)(1)		9	138536	75 13	853675	73.63	73.63	0	0.00
		-	-							
2	- Will L (Non Desidents Individus	als/		1					Contraction of the	1
a	Foreign Individuals)		0	0		0	0.00	0.00	0	0.00
L	Bodies Corporate		0	0		0	0.00	0.00	0	0.00
t	and the second sec		0	0		0	0.00	0.00	0	0.00
			0	0		0	0.00	0.00	0	0.00
d			0	0		0	0.00	0.00	. 0	0.00
-	-ii		0			0	0.00	0.00	0	0.00
		-	0			0	0.00	0.00	0	0.00
			0			0	0.00	0.00	0	0.00
-	Sub Total(A)(2)									
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		9	13853	3675 1	385367	5 73.63	73.63	3 0	0.00
	(B) Public shareholding					-				0.00
	1 Institutions			3 800)	0	0.00			
	(a) Mutual Funds/UTI			0.0		0	0.00	0.00) 0	0.00
	(b) Financial Institutions Banks									0.00
	(c) Central Government/ State			0 0		0	0.00			
	Government(s) (d) Venture Capital Funds			0 0		0	0.00		0	
	(d) Venture Capital Funds		-	0 0		0	0.00	0.0	0 0	0.00

For Kalpena Industries Limited

Gompany Secretary

	Sub-rotar(C)		18814580	16632457	100	100.00	0	0.00
2	Public Sub-Total (C)	0		0 0		0	0 0	
1	Promoter and Promoter Group	0				0 0.00	0 0	
	have been issued	0	0			0 0.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts						0	0.00
_	TOTAL (A)+(B)	7700	18814586	10032437				
	(b)(1)+(b)(2)		10014504	16632457	100.00	100.00	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	7691	4960911	2778782	26.37	26.37	0	0.00
	Sub-Total (B)(2)	7688	4960111	2110102				
(0-111)	Creating memory		10(0111	2778782	26.36	26.36	0	0.00
(c-iii)	Clearing Members	20	20879	20879	0.11	0.11		
(c-ii)	Non Resident Individuals	220	103173	36073	0.55	0.55	0	0.00
(c-i)	Trust & Foundations, OCB	0	0	0				0.00
(c)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
1	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	11	333610	333610 0	1.77	1.77 0.00	0	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	7294	1507074	996045	8.01	8.01	0	0.00
(Bodies Corporate							
	Non-institutions	143	2995375	1392175	15.92	15.92	0	0.00
4	Sub-Total (B)(1)	5	000					
-ii)		3	800	0	0.00	0.00	0	0.00
n-i)		0	0	0	0.00	0.00		
	ny Other (specify)	0	0	0	0.00	0.00	0	0.00
g) F	oreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
) F	oreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
		0	0	0	0.00	0.00	0	0.00

Name of the shareholder Details	Details of Shares held	held	Encı	Encumbered shares (")				securities		(including
	2 									
					-				IN	underlying
									st	shares
								22	35	assuming full
									5	conversion of
									н	warrants and
		-						,	c	convertible
									\$	securities) as a
									0	% of diluted
									5	share capital
			t		Ac a 0/a of	Numbe	As a %	Number	As a %	
Number	of	As a % of	No.	As a percentage		rof	total	of	total	
shares held	-	grand total			granu	-	number of	converti	number of	
		(A) +(B) +(C)+		warrants	ble	convertible	
		(C) of sub-	held	of the	securities	Securifies	
					clause		same	held	ol une same	
10					(I)(a)		class			
2 8	3				14				UNV.	- (IXI)
			VV	N/II=////III)*100	(III)	(III/N)	(XI)	(X)		0 0005
(11) (11)	())	(11)		NIA	00.0	NIL	NA	NIL	NA	0.001
	101	0.0005	0	UNI VIL	IIN UU U	NIII	NA	NIL	NA	1700.0
	400	0.0021	0	NA	0.0	TIN	NIA	NII	NA	0.7269
	0229	0.7269	0	NA	0.00 INIT	INIT	VIN	IIIN	NA	0.0037
Dev Krishna Surana		0 0037	0	NA	0.00 NIL	NIL	NA	TIN	NIA	0.0797
	10/	10000		NA	00.00	0.00 NIL	NA	NIL	NA	16.5315
	15000	1610.0		NA	0.00	0.00 NIL	NA .	NIL	NA	PADA 77 6069
vr I td	3110336	16.5315		NIA	000	O DO NIL.	NA	NIL	NA	00014
ate Dut Ltd	8957034	47.6069		ANI .		IIN OU O	NA	NIL	NA	1.1000
CHIM	1450000	7.7068	0	NA		THAT I	NIA	NIL	NA	0.9/44
	102333	0.9744	0	NA	0.0	0.00 NIL	UNT			
Krishna Commodelas Pvt. Ltd.				4				0	0	0 73.6326
		C/ CH	0	0.00	0.00		0	0	-	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Kalpena Industries Limited 1 chaunt

⁽¹⁾⁽b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

(i) <u>Si</u> <u>ci</u> No.	Nome of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated	Details of	'warrants	Details of c secur	onvertible	Total shares (including underlying shares assuming full conversion of warrants and convertible securities)
		м м	(A)+(B)+(C) indicate in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	0.00	% w.r.t total number of convertible securities of the same class	as a % of diluted share capital
				NIL	NA	-	NA	8.24
1	Subhlabh Vintrade Pvt. Ltd	1550000	8.24	THE				4.88
2	Jaqua Industries & Sales Co.	1	4.88	NIL	NA		NA	1.14
	Pvt. Ltd	918027	1.1.4	NIL	NA		NA	1.17
3	Isana Green Ventures Ltd	213634	1.14					
4								
5								
		-					NA	14.25
		268166	1 14.25		0 NA	0	NA	

For Kalpena Industries Limited

r. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)	Details of	warrants	Details of co securi		Total shares (including underlying shares assuming full conversion of warrants and
			(A)+(D)+(C) indicated in Statement at para (I)(a) above}	Number As a % of total warrants number of warrants of the same class	held	% w.r.t total number of convertibl e securities of the same class	convertible securities) as a % of diluted share capital	
				0	NA	(NA	8.24
1	Subhlabh Vintrade Pvt. Ltd	1550000	8.24	0	INA			
2								
3						-		
4								
5				-				
							0 NA	8.2
ΤΟΤΑ	I	1550000	8.24		0 NA			

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with</u> PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

(1)(d) Statement showing details of locked-in shares

r. No. Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1			
3			
4			
	0	0.00	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	DT A	NA	NA	NA
1	NA	INA .		0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAI		0	0	0.00

A. A. Cheucht Company Secretary

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NA	NA	NA	NA
2				
3				
4				
5				
6		S		
7				
8				
9				
TOTAL	l		0	0.00

Company Secretary