



Kalpena Industries Limited

By Hand / Courier

14th October, 2014

To,
The Manager,
Listing Department,
Bombay Stock Exchange Ltd. (Designated Stock Exchange)
PJ Towers, Dalal Street,
Mumbai- 400 001

Fax: 022 – 2272 3121/2037/39/41/61/1072

Sub: Filing of Quarterly Compliances for the Quarter ended 30th September, 2014.

Dear Sirs,

Enclosed please find herewith the followings for the Quarter ended 30th September, 2014, for your record and reference.

1. Shareholding Pattern as per Clause 35 of the Listing Agreement.
2. Corporate Governance Certificate.

Thanking you,

Yours faithfully
For Kalpena Industries Ltd.


A.B. Chakrabartty
Company Secretary



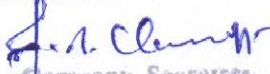
CC:

1. The Calcutta Stock Exchange Limited, 7, Lyons Range, Calcutta – 700001

Introductory sub-table (I)(a)

Name of the Company: KALPENA INDUSTRIES LIMITED			
Scrip Code, Name of the scrip, class of security: 526409, KALPENA, EQUITY			
Quarter ended: 30th September, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NA	NA
Held by public	NIL	NA	NA
Total - D	NIL	NA	NA
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NA	NA
Held by public	NIL	NA	NA
Total - E	NIL	NA	NA
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NA	NA
Held by public	NIL	NA	NA
Total - F	NIL	NA	NA
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		18814586	100

Kalpena Industries Limited



Company Secretary

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family							
		5	152972	152972	0.81	0.81	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	13700703	13700703	72.82	72.82	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	9	13853675	13853675	73.63	73.63	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)							
		0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
		0	0	0	0.00	0.00	0	0.00
		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	13853675	13853675	73.63	73.63	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	3	800	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00

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A. R. Kumar
Company Secretary

(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)		0	0	0	0.00	0.00	0	0.00
(h-ii)		0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	3	800	0	0.00	0.00	0	0.00
	B 2 Non-institutions							
(a)	Bodies Corporate	141	2940980	1337780	15.63	15.63	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	7228	1478389	964059	7.86	7.86	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	14	414746	414746	2.20	2.20	0	0.00
(c)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(c-i)	Trust & Foundations, OCB	0	0	0	0.00	0.00	0	0.00
(c-ii)	Non Resident Individuals	220	100622	33322	0.53	0.53	0	0.00
(c-iii)	Clearing Members	46	25374	25374	0.13	0.13	0	0.00
	Sub-Total (B)(2)	7649	4960111	2775281	26.36	26.36	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	7652	4960911	2775281	26.37	26.37	0	0.00
	TOTAL (A)+(B)	7661	18814586	16628956	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	7661	18814586	16628956	100	100.00	0	0.00

Kalpena Industries Limited

R. Chandra
Company Secretary

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (%)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(W)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held of the same class	As a % of total number of warrants of the same class	Number of convertible securities held of the same class		As a % of total number of convertible securities of the same class
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Tara Devi Surana	101	0.0005	0	NA	0.00	NIL	NA	NIL	NA	0.0005
2	Narindra Surana	400	0.0021	0	NA	0.00	NIL	NA	NIL	NA	0.0021
3	Dev Krishna Surana	136770	0.7269	0	NA	0.00	NIL	NA	NIL	NA	0.7269
4	Surendra Kt. Surana	701	0.0037	0	NA	0.00	NIL	NA	NIL	NA	0.0037
5	Dalaji Chand Surana	15000	0.0797	0	NA	0.00	NIL	NA	NIL	NA	0.0797
6	Shyamkaha Trexin Pvt.Ltd.	3110336	16.5315	0	NA	0.00	NIL	NA	NIL	NA	16.5315
7	Shriram Financial Consultants Pvt. Ltd	8957034	47.6069	0	NA	0.00	NIL	NA	NIL	NA	47.6069
8	Imbara Holdings Pvt. Ltd	1450000	7.7068	0	NA	0.00	NIL	NA	NIL	NA	7.7068
9	Krishna Commodas Pvt. Ltd	183333	0.9744	0	NA	0.00	NIL	NA	NIL	NA	0.9744
TOTAL		13853675	73.63	0	0.00	0.00	0	0	0	0	73.6326

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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 Company Secretary

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Subhlabh Vintrade Pvt. Ltd	1550000	8.24	NIL	NA		NA	8.24
2	Jaqua Industries & Sales Co Pvt. Ltd	918027	4.88	NIL	NA		NA	4.88
3	Isana Green Ventures Ltd	213634	1.14	NIL	NA		NA	1.14
4	Dilipkumar H Parmar	200300	1.06	NIL	NA		NA	1.06
5								
TOTAL		2881961	15.32	0	NA	0	NA	15.32

Kalpna Industries Limited
A. C. Ch...
 Company Secretary

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Subhlabh Vintrade Pvt. Ltd	1550000	8.24	0	NA	0	NA	8.24
2								
3								
4								
5								
TOTAL		1550000	8.24	0	NA	0	NA	8.24

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 Company Secretary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter /Promoter Group/Public
1	Krishna Commodicals Pvt. Ltd	80000	0.43	Promoter
2				
3				
4				
TOTAL		80000	0.43	

Kalpena Industries Limited
[Signature]
Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NA	NA	NA	NA
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

Kalpna Industries Limited
F. S. C.
Company Secretary

